# ORP/LEA Enrollment and Revalidation

gainwell

#### Instructions for Enrolling as an Ordering, Referring or Prescribing (ORP) Provider for School-Based Services\*

→ Go to https://virginia.hppcloud.com/



#### → Choose "Menu" > "Provider Enrollment" > "New Enrollment"

\*Note: These instructions are applicable for the following provider types enrolling only for referring for school-based services:

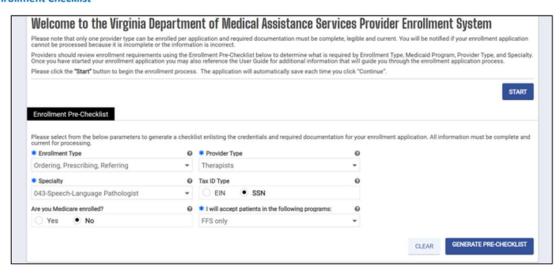
Clinical Psychologists Professional Counselors
Clinical Social Workers School Psychologists
Marriage and Family Therapists Speech-Language Pathologists

Nurse Practitioners School Social Workers (pending federal approval and systems changes)
Occupational Therapists School Counselors (pending federal approval and systems changes)

Physical Therapists Behavior Analysts

**Substance Abuse Treatment Practitioners** 

#### **Pre-Enrollment Checklist**



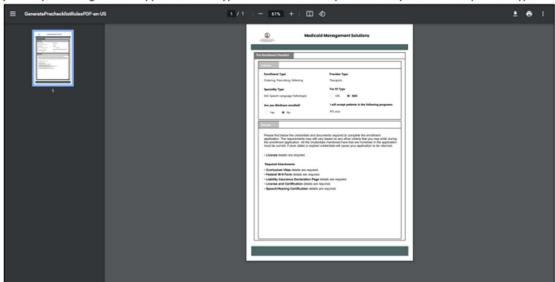
- → Choose the Enrollment type: "Ordering", "Prescribing", "Referring"
- → Choose the Provider Type: "Behavioral Health Practitioner" (for psychologists, social workers, counselors, applied behavior analysts and other behavioral health professionals licensed by the Virginia Department of Health Professions VDHP) or choose "Therapist" (for rehab specialty providers including speech, physical and occupational therapists also licensed by VDHP)

Note: School counselors, school social workers and school psychologists licensed by VDOE **may not** enroll <u>at this time</u> pending federal approval and needed systems changes.

- → Choose the Specialty Type: From the drop-down menu, choose the option that most closely matches your license type. (Note: School social workers, choose "Social Worker".
- → Choose Tax ID Type: "SSN"
- → Answer: "Are you Medicare-enrolled? Choose "No"
- → I will accept patients in the following programs: Choose "FFS only"
- → Click on "Generate Pre-Checklist"

#### **Pre-Enrollment Checklist**

A separate window will open. You will see a list of required attachments. Ensure that you have all of the attachments available/on-hand prior to proceeding with the application. The types of attachments required will vary based on the provider type.



NOTE: Those enrolling as ordering, referring or prescribing (ORP) providers only (professionals that do not intended to bill Medicaid) are not required to submit the following documents:

**Liability Insurance Declaration Page** 

Federal W-9 Form

**Curriculum Vitae** 

**Medical Board Certification** 

Reference page 23 and 27 for additional instructions on this topic.

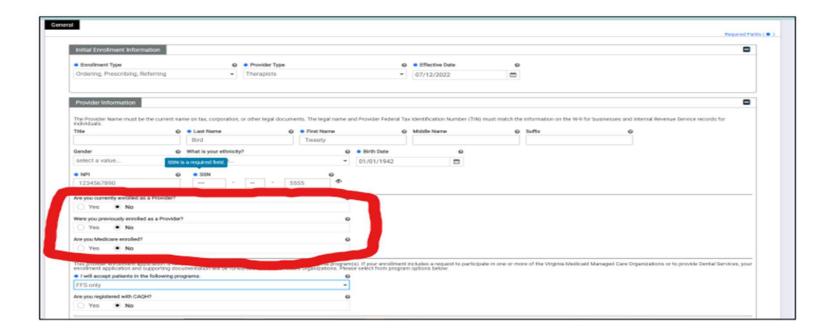
→ When you have compiled electronic (scanned) versions of the required documents, click on "Start".

→ Make note of your tracking number.



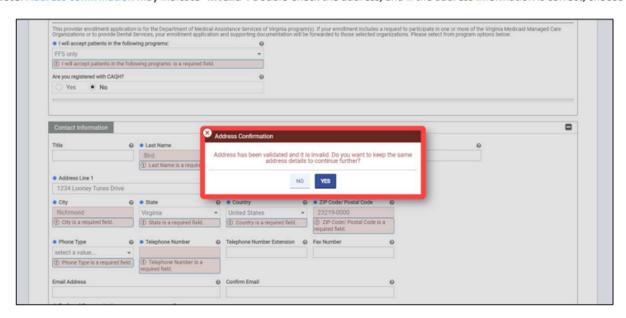
#### Initial Enrollment Information and Provider Information

- → Choose Enrollment type: "Ordering, Prescribing, Referring"
- → Choose Provider Type: "Behavioral Health Practitioner" or "Therapist" (for rehab specialty providers including speech, physical and occupational therapists)
- → Enter the Effective Date: This is the first date for which services associated with your National Provider Identifier (NPI) as the referring provider may be billed by your school division(s). This date can be retroactive within the most recent 365-day period or a date that is no longer than 90 days in the future. You must be licensed and otherwise eligible to enroll with DMAS on the effective date used.
- → Choose Program Selection: I will accept patients in the following programs: Choose "FFS Only"
- → Fill out the remaining page of the form. Items with a blue\* are required.



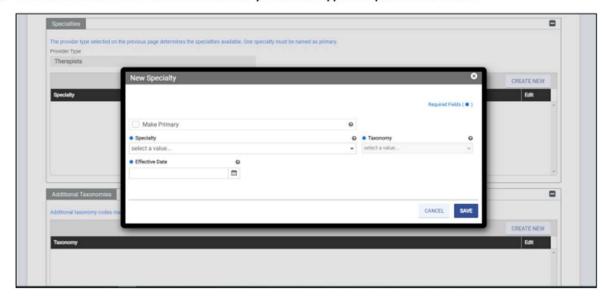
## Initial Enrollment Information and Provider Information (cont'd)

Note: Address confirmation may indicate "invalid". Double-check the address, and if the address information is correct, choose "Yes".



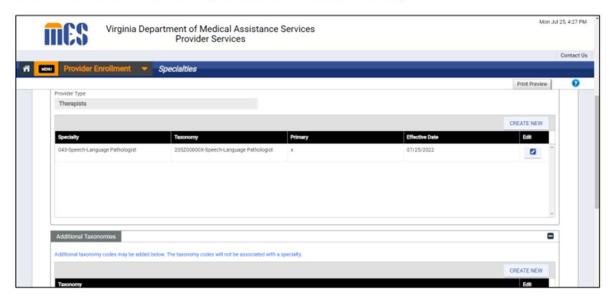
## **New Specialties**

- → Choose "Create New"
- → Choose Specialty Type: From the drop-down menu, choose the option that most closely matches your license type
  - o Be sure to check box marked "Make Primary"
- → Enter Taxonomy: This taxonomy code should match the specialty you chose.
- → Enter Effective Date: Enter the effective date of your current applicable professional license.

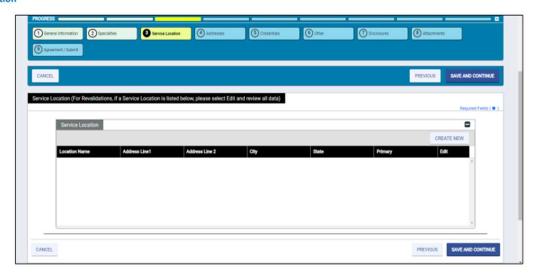


## → Enter additional taxonomies, if applicable.

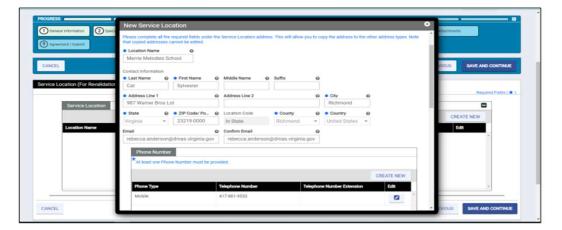
**This system requires a "primary" specialty/taxonomy.** You may enter additional taxonomies, if applicable. **Note**: Additional taxonomies are not required. In most cases this will not be applicable.



#### Service Location

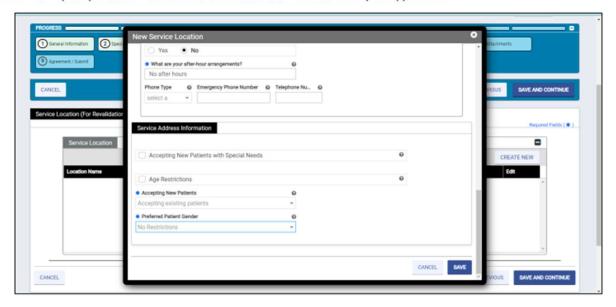


- → Choose "Create New". Your service location will be the main business address for your school division, regardless of the specific school buildings where you may provide services to students.
  - You are able to enter multiple locations, for example, if you work for more than one school division.
     Note: Be sure to click the "Make Primary" box to advance to the next screen even if you only have one service location.



## Service Location (Cont'd)

What you enter for these prompts under "Service Address Information" will not affect your application.



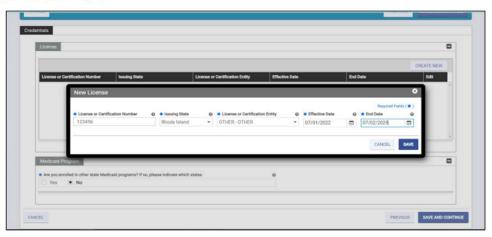
## **Mailing address**

- · Where do you want information related to your enrollment sent?
  - o This may or may not be the same as your service location.
- Indicate your preferred method of contact land mail or email.

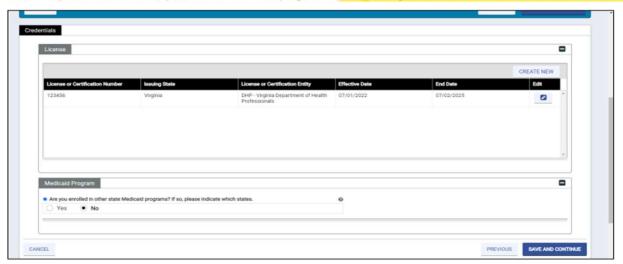


#### **License Information**

→ A Virginia license must be entered.

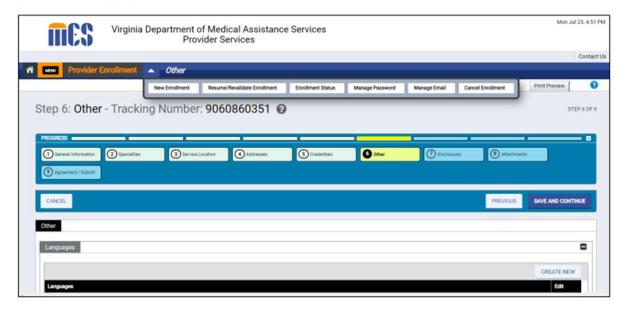


→ Indicate if you are enrolled in any other state Medicaid programs. (The licensing state must be the same as the service location state.)



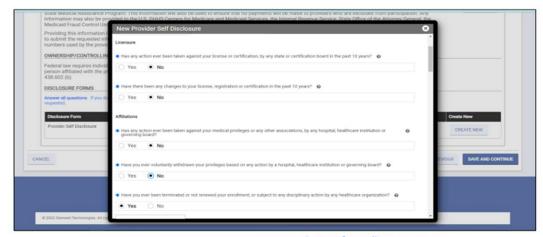
#### Other Information

- You may enter other optional information including a provider website, medical facility ownership information, as applicable.
- This information is not required.



#### Disclosures

You will disclose any issues with your licensure or education, any disciplinary actions taken against you, etc. If a topic is not applicable, indicate "no".

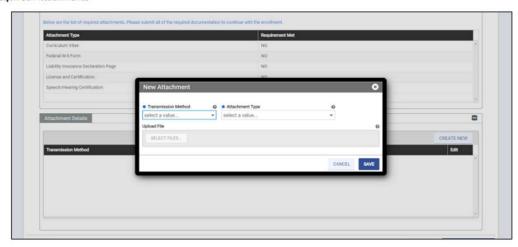


#### Contact for audit purposes

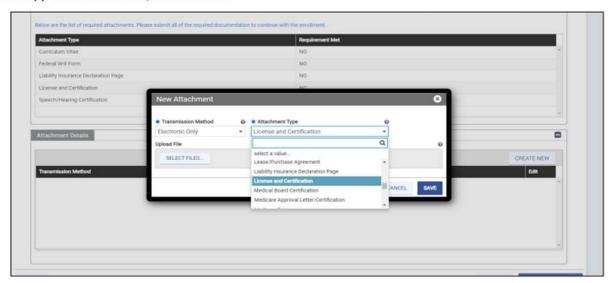
Enter the physical address of where student service records are maintained. Provide a key contact for purposes of accessing student service records for audit purposes. Check with your Medicaid Coordinator if you are unsure.



#### **Submitting Required Attachments**



## Attach an Electric Copy of Your License and/or Certification



#### **Attachments NOT Required for ORP Providers**

When prompted to upload the forms listed below, you may instead upload a document simply stating that you are enrolling as an ORP provider and these forms are not required. You may use the same document (see sample on the next page), but the document must be uploaded in place need to add an "e" of each of the documents listed as required on your Pre-Enrollment Checklist (see page 3).

**Liability Insurance Declaration Page** 

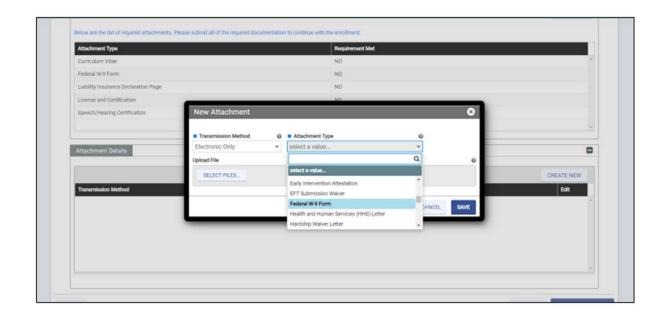
Federal W-9 Form (please state on the document that you are enrolling using your social security number)

Curriculum Vitae

**Medical Board Certification** 

DEA License

Certification (SLP certification is NOT required for DMAS ORP enrollment



| Samp | ie:                                                                                                                                                                                       |
|------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|      |                                                                                                                                                                                           |
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|      |                                                                                                                                                                                           |
|      |                                                                                                                                                                                           |
|      | July 18, 2022                                                                                                                                                                             |
|      | RE: Required documents - Workaround for ORP provide enrollment                                                                                                                            |
|      | To whom it may concern:                                                                                                                                                                   |
|      | I am enrolling with DMAS as an ordering, referring or prescribing (ORP) provider type. My NPI is 1234567890. I am enrolling with my social security number and a W9 form is not required. |
|      | In addition, the following documents are also not required for ORP providers:                                                                                                             |
| 1    | Curriculum Vitae details                                                                                                                                                                  |
|      | Liability Insurance Declaration Page details                                                                                                                                              |
|      |                                                                                                                                                                                           |
|      |                                                                                                                                                                                           |
|      | Sincerely,                                                                                                                                                                                |
|      |                                                                                                                                                                                           |
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This letter should be created on the LEA company letterhead and either emailed or faxed to Virginia Medicaid Provider Enrollment Services.

• Fax - 804-270-7027 or 888-335-8476

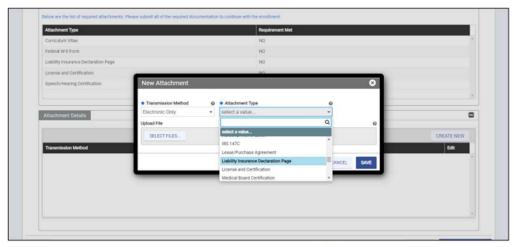
Virginia Medicaid Provider Enrollment Helpdesk
• Phone - 804-270-5105 or 888-829-5373
• Fax - 804-270-7027 or 888-335-8476

#### Email:

VaMedicaidProviderEnrollment@gainwelltechnologies.com

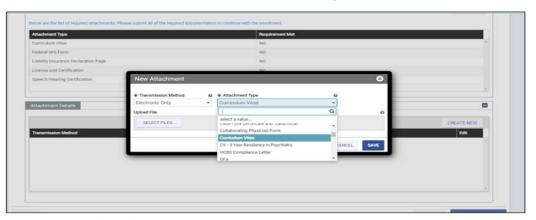
#### **Liability Insurance Declaration**

Not required for ORP enrollments. Submit a document that indicates this document is not required for ORP enrollment.



#### CV

Not required for ORP enrollments. Submit a document that indicates this document is not required for ORP enrollment.



Once you have uploaded all required documents you will proceed to the final section.

#### Complete the Agreement and Submit.

You will be notified within 10 business days by email or land mail of the results of your application. The mode of notification will depend on the preference indicated in the *Addresses* section (reference page 14).

#### Revalidating Enrollment as an Ordering, Referring or Prescribing (ORP) Provider for School-Based Services

#### Validation of enrollment as an ORP provider

- All enrolled providers must complete a revalidation of their enrollment information at least every 5 years. (Timing may vary depending on provider specialty.)
- DMAS will mail or email revalidation information and instructions directly to the providers, depending on the communication
  preference noted in their initial ORP application. The first notification will be sent approximately 90 days prior to the deadline
  for revalidation.
- ORP providers do not have to be registered with the MES Provider Portal to receive notifications, but they do have to make sure to keep their contact information updated with DMAS. For those not registered with the portal, this can be done via email, land mail or fax to the following:

Virginia Medicaid Provider Enrollment Services
PO Box 26803

Richmond, VA 23261-6803

vamedicaidproviderenrollment@gainwelltechnologies.com

Fax 804-270-7027 or 888-335-8476

#### **IMPORTANT**: Validation of **professional licensure** is separate from provider enrollment revalidation.

- For those licensed through the Virginia Department of Health professions licensure information is updated automatically. No action is required on the part of the enrolled ORP provider.
- For those licensed through the Virginia Department of Education, the person must mail, fax or email any updated license
  information directly to DMAS using one of the methods for contact listed above.

#### Workaround Procedures for Ordering, Referring, Prescribing (ORP) Provider Enrollment Type

The provider online enrollment application system requires the following forms to be submitted at the end of the application. The information below outlines the workaround to allow enrolling ORP provider to replace the documents that are not required for ORP enrollment. The highlighted documents below are not required for ORP enrollment.

- Curriculum Vitae details. Not required for ORP enrollments. ORP providers can submit a document outlining that this is not required for ORP enrollment for school-based services and submit this in place of the Curriculum Vitae.
- Federal W-9 Form details. Not a required document for ORP enrollments. Please submit a document indicating that the W9 is not required since they are enrolling with their Social Security Number.
- Liability Insurance Declaration Page details. Not required for ORP enrollments. Submit a document that indicates this document is not required for ORP enrollment for school-based services.
- Certification. Not required for ORP enrollments of school based services. Submit a document that indicates this document is not required for ORP enrollment for school-based services.
- DEA license. For providers that do not prescribe medications, submit a document that indicates this document is not required for ORP enrollment of your provider type.
- License and Certification details are required. License is required for ORP providers. Include certification information if certification is
  required for your enrollment type.

The document used in place of the non-required documents highlighted above can be a single document that lists all of the applicable documents and reasons why they are not required. It will need to be uploaded for each of the required documents, however.

#### **Enrollment Fees**

There is no enrollment fee for school divisions or for school-based providers enrolling for ORP purposes. Disregard any email or letter received regarding an enrollment fee.

# Should this be EBI?

# Basic (EDI) Electronic Billing Information for LEA's/ORP

- Loop 2000A Billing/Pay-To Provider
- Segment PRV Provider Information (Not always present)
- Example: PRV\*BI\*PXC\*193200000X~
- Element 01 = Hardcoded to BI for Billing
- Element 02 = Identification Qualifier Code
  - PXC = Taxonomy
- Element 03 = Identification Code (193200000X) Box 33b

# Loop 2010AA - Billing Provider (BP) Name

# **Segment NM1 - Name**

Example: NM1\*85\*2\*WEBPTTHERABILL CLINIC\*\*\*\*XX\*1952465171~

- Element 01 = Hardcoded to 85 for Billing Provider
- Element 02 = Entity Type (2)
  - 1 = Individual
  - 2 = Organization
- Element 03 = Last Name or Organization Name (WebPT/Therabill Clinic) **Box 33**
- Element 04 = First Name **Box 33**
- Element 05 = Middle Name/Initial Box 33
- Element 07 = Suffix **Box 33**
- Element 08 = Identification Code Qualifier (XX)
  - XX = NPI
- Element 09 = Identification Code (1952465171) Box 33a

# **Segment NM3 - Street Address**

Example: N3\*123 STREET~

- Element 01 = Street Address (123 Street) **Box 33**
- Element 02 = Street Address 2 Box 33

# Segment N4 - City, State, and ZIP

Example: N4\*PHOENIX\*AZ\*850044461~

- Element 01 = City (Phoenix) Box 33
- Element 02 = State (Arizona) Box 33
- Element 03 = ZIP code (850044461) **Box 33**

# Loop 2310A - Referring Provider

# **Segment NM1 - Name**

**Example:** NM1\*DN\*1\*HENSON\*JIM\*\*\*\*XX\*999999995~

- Element 01 = Hardcoded to DN for Referring Provider **Box 17**
- Element 02 = Hardcoded to 1 for Individual
- Element 03 = Last Name (Henson) **Box 17**
- Element 04 = First Name (Jim) Box 17
- Element 05 = Middle Name/Initial <u>Box 17</u>
- Element 07 = Suffix Box 17
- Element 08 = Identifier Code Qualifier Hardcoded to XX for NPI
- Element 09 = Identifier Code (999999999) Box 17b

# **Segment REF - Reference (Not always present)**

Example: REF\*0B\*A485422~

- Element 01 = Identifier Code Qualifier (0B) **Box 17a** 
  - 0B = State License Number
  - G2 = Commercial Number
- Element 02 = Identifier Code (A485422) Box 17a

# Loop 2310B - Rendering Provider

# **Segment NM1 - Name**

**Example:** NM1\*82\*1\*SMITH\*TERESA\*\*\*\*XX\*5595436374~

- Element 01 = Hardcoded to 82 for Rendering Provider
- Element 02 = Hardcoded to 1 for Individual
- Element 03 = Last Name (Smith)
- Element 04 = First Name (Teresa)
- Element 05 = Middle Name/Initial
- Element 07 = Suffix
- Element 08 = Identifier Code Qualifier Hardcoded to XX for NPI
- Element 09 = Identifier Code (5595436374) Box 24j

# **Segment PRV - Provider**

Example: PRV\*PE\*PXC\*225100000X~

- Element 01 = Hardcoded to PE for Performing
- Element 02 = Hardcoded to PXC for Provider Taxonomy Code
- Element 03 = Identifier Code/Taxonomy (225100000X)

# Segment REF - Reference

**Example:** REF\*G2\*998855~

- Element 01 = Secondary Indentification Reference ID Qualifier (G2) Box 24i
  - G2 = Commercial Number
  - 0B = State License Number
  - 1G = Provider UPIN Number
- Element 02 = Secondary Indentification Reference ID (998855) Box 24j Shaded

# **Loops 2310C - Service Facility Location**

# **Segment NM1 - Name**

**Example:** NM1\*77\*2\*MY HOME CLINIC\*\*\*\*XX\*999999995~

- Element 01 = Hardcoded to 77 for Service Location
- Element 02 = Hardcoded to 2 for Non-Person Entity
- Element 03 = Service Facility Name (My Home Clinic) **Box 32**
- Element 08 = Identifier Code Qualifier Hardcoded to XX for NPI
- Element 09 = Identifier Code (999999995) **Box 32a**

# **Segment N3 - Street Address**

Example: N3\*Box 123~

Element 01 = Street Address (Box 123) Box 32