

Brian – provided an overview of updates.

- Site visits are in process.
- TA vendor (New Additions) providing information on various programmatic details from other states.
- Survey is coming up within next 10 days.

Next Meetings – 11/01 and again on 11/15.

RFP is going well.

Anne McDonnell – wants that are not possible: expectations will need to be managed. If feds don't support it, they need to know right away. Requesting the workgroup to be educated on a go-forward regarding wishes vs. federal expectations.

Brian – prohibiting of case management providing services – must be separation of duties to ensure no conflicts.

Jason Young – workarounds for provision of CM in lieu of other community-based services. From their standpoint, this would be prohibitive. Hoping for that workaround.

Brian – CMS will push back – Brian will forward the document with the language outlining requirements around conflict of interest clauses. When services are amended, it triggers CMS to review for nuances they want changed.

Chris Miller – clarification on what providers are discussing, they aren't suggesting the CM personally provide the services; but rather the agency. The agency could provide the CM and the other services. Otherwise, building capacity will be difficult.

Brian – there are other CM services not restricted to the CSBs. Example, ARTS and EIP. These are able to provide CM and SERVICES.

Debra Holloway – clarification on services – these are Medicaid Billable Services.

Targeted Case Management Working Session

Angie - facilitated Targeted Case Management Work Session today.

Brian forwarded documents last night with “Proposed TBI-CM Service Structure”

5 different program elements, 1) definition, 2) requirements for billable services, 3) provider accreditation requirements, 4) staff qualifications, and 5) service limitations.

Looked at existing CM rules, provider staff qualifications, KSAs, etc.